

Quantum Technologies EC

& Benchmarking June 2024

Oscar Diez

Head of Quantum Computing

HPC and Quantum Technologies Unit

European Commission

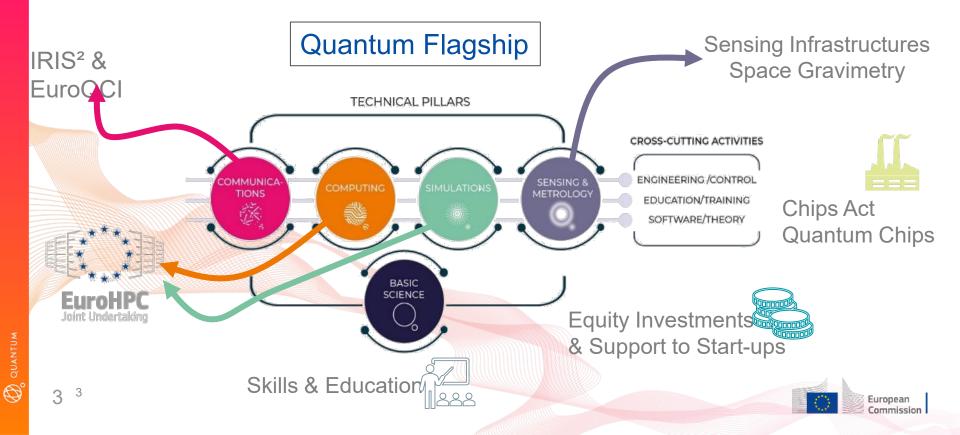




Strategic Pillars of the EU Quantum Ecosystems







Quantum Flaghip Ramp-up phase



Quantum Communications

Flagship: from ramp -up to tech demo

Projects started under Horizon Europe (from 2022):

→ **FPA QIA** (7y) → full-stack prototype network



→ RIA HyperSpace → entangled photons for long-distance space Qcomm $\rightarrow \dots$

Bringing technology to full maturity:

- → Performance/functionality improvements
- \rightarrow Industrialisation; towards market uptake





EU Wide QT Network: First Step

- EuroQCI
- Integrated **satellite and terrestrial** system spanning the whole EU for ultra-secure exchange of cryptographic keys
- Part of the EU Secure Connectivity Programme (IRIS²)
- → Deployments
- *Terrestrial segment
- → DIGITAL: 6 industrial & 26 national projects, CSA
- → Ongoing: procurement for QKD testing & evaluation
- → 2024+: CEF call for cross-border connections / OGS

*Space segment

- → Eagle-1
- \rightarrow SAGA

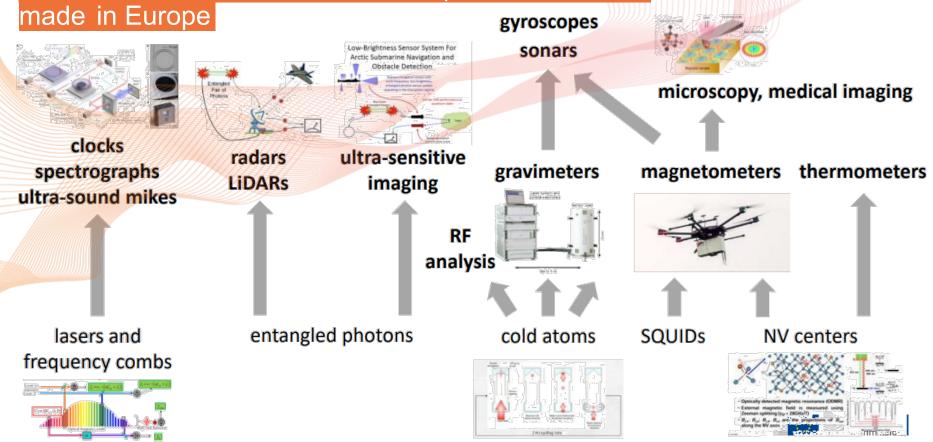






Quantum Sensing

Quantum-secured networks and quantum internet



a map of various quantum sensing basic technologies and use cases. (cc) Olivier Ezratty, 2021-2023

Quantum Sensing Deployment

Developing and deploying a network of Quantum Gravimeters in Europe (HORIZON, IA)

- Demonstrate the advantage of quantum gravimeters in innovative operational settings (onboarded, networks)
- Procure the gravimeters and operate them for real-world use cases
- Opening/closing dates TBC depending on adoption of amended WP





Al in support of Quantum-Enhanced Metabolic Magnetic Resonance Imaging Systems Digital Europe, SME support action

- Leverage sensing precision of quantum metabolic MRI for innovation in disease detection, diagnosis and treatment (e.g. of cancer or neurological diseases)
- Demonstrate the advantage of quantum technologies and AI together
- Support industrial innovation by becoming lead users of these technologies and opening up new markets
- Deployment in two phases (pre-clinical and clinical)



Quantum Chips in the Chips Act

Chips for Europe Initiative – Overview



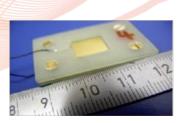
High diversity of quantum chips



Computing: Superconducting qubits and parametric amplifier (for control and readout of qubits)



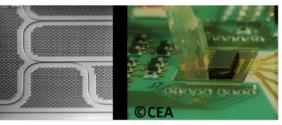
Communication: Polarization coding BB84 transmitter PIC



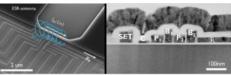
Sensing/Communication/Computing: Diamond growth, defect implantation (NV-Center), characterization



Computing/Sensing: (Left) Trapped ions Paul trap, (Right) Chip ion trap



Communication/Computing: (Left) SEM view of a silicon photonic circuit for entangled photon generation (Right) Packaging of photonic integrated circuits with fiber array and electronic chip on top

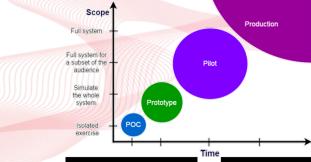


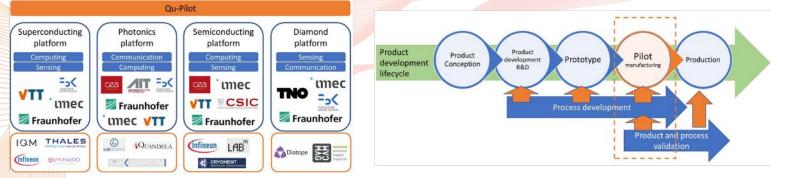
Computing: Silicon spin qubit cell with ESR manipulation unit: top view (left) and cross-section (right)



Pilot lines & Testing Facilities

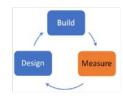
Quantum Flagship Projects







Engineering cycle of QT devices



Measure to improve prototyping and design



Quantum Chips Act

	Phase	Action	Target	Funding	WP	2023 2024 2025 2026 2027 2028 2029 2030
		QT Flagship R&D projects	R&D community	HE		R&D - RIA, IA, FPAs, SGAs
		Experimental Pilot Lines (high-flexibility, low-volume)		HE		SGA1 - QU-PILOT/QU-TEST SGA2 - QU-PILOT/QU-TEST
	R&D	- Superconducting platform (computing, sensing)	RTO + Industry Partner	HE		
	R	- Photonics platform (communication, computing)	RTO + Industry Partner	HE		First generation: 20 pre- commercial use-cases (1+
		- Semiconductor platform (computing, sensing)	RTO + Industry Partner	HE		company & 1+ platform) company & 1+ platform)
		- Diamond platform (sensing, communication)	RTO + Industry Partner	HE		
	10	Industrial (stability) Pilot Lines (stage 1)			WP24	
_	Z	Stability use-case 1 (PDK)	RTO + Industry Partner	CA		Stage 1: Production &
		Stability use-case 2 (PDK)	RTO + Industry Partner	CA		Stabilisation: PDKs,
	PILOT (PRODUCTION) LINES	Stability Trapped Ions (PDK)	RTO + Industry Partner	CA		reliable characterization tools (quality assurance) First generation:
	nc					mass/batch production
_	0	Industrial (stability) Pilot Lines (stage 2)			WP26	
1	(PR	Stability use-case 4 (PDK)	RTO + Industry Partner	CA		Stage 2: Production & Stabilisation: PDKs, reliable
	Ь	Stability use-case 5 (PDK)	RTO + Industry Partner	CA		characterization tools
	PIL	Stability use-case 6 (PDK)	RTO + Industry Partner	CA		(quality assurance)
				<u> </u>	14/02/4	
	DESIGN	Basic design tools (for R&D at low TRL)	Licence acquisition	CA	WP24	Virtual design platform
•		Advanced design tools (commercial products)	Industry	CA	WP26	Toolbox - Public procurement
		Competence centres				
	COMP. CENTRES	- Training for QT/microelectronics design skills	MS	CA	WP24	Coordination with MS
	IM TN	 Support on design-to-manufacture transition 	MS	CA	WP24	
	55	 Support on advanced design tools 	MS	CA	WP26	Coordination with MS
		12				European -

* This implies the implementation of multiple use-cases, including materials (Al, Nb, Si, Ge, etc.) and ...?? Dates here are intended "starting of project", i.e. the launching of the calls is 1 year in advance In most cases 1.5 years is needed from setting up the pilot line and to actually "produce"

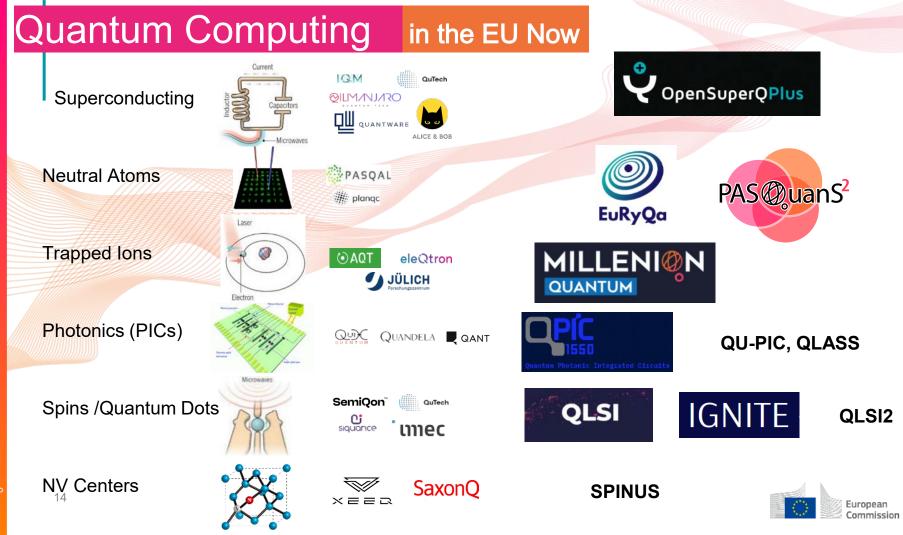


A IN PROGRES

Quantum Computing and Simulation

Continue funding, diversifying and deploying





EuroHPC EuroQCS





European

Interfacing Quantum Computers with HPC (HPC)

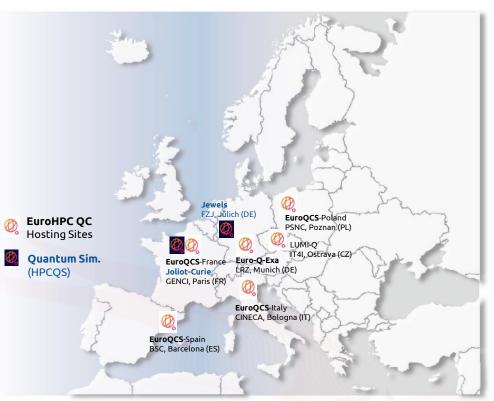
	2019 & 2020	2021 2022 2023 2024 2025 2026 2027
HPC Infrastructure	pre-exascale + petascale HPC systems	Several petascale, pre-exascale systemsexascale and post-exascaleand exascale HPC systemsHPC systems
Quantum Infrastructure	quantum simulators interfacing with HPC systems	1st generation of quantum computers + quantum simulators interfacing with HPC systems2nd generation of quantum computers + quantum simulators
Hardware connection between classical supercomputers and quantum computers	Use the quantum computer as an accelerator for the supercomputer	 Develop a software platform for seamless programming of the hybrid system Test and validate hybridisation in key applications New materials (batteries) Drug simulation

15

EuroHPC QCS Infrastructure

- 2 Quantum Simulators (100+ Qubits)
 - Jülich: Jewels PASQAL QS (Germany)
 - GENCI: Joliot-Curie PASQAL QS (France)
- Both systems will be delivered in January 2024
- 6 Selected Hosting "Entities" (Consortia of 30 participating countries)
 - Euro-Q-Exa, superconducting Qubits (DE)
 - LUMI-Q, superconducting Qubits (CZ)
 - EuroQCS-Spain, superconducting Qubits (ES)
 - EuroQCS-Italy, neutral atom Qubits (IT)
 - EuroQCS-Poland, trapped ion Qubits (PL)
 - EuroQCS-France, photonic Qubits (FR)

Total investment > 140 Million EUR

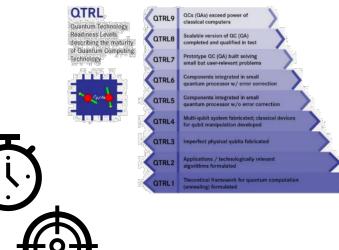


Commission

16

QC in Supercomputer Centres

 Quantum computers could perform certain calculations much faster or with more precision than classical computers due to their parallel processing capabilities.



Use less energy for certain

computations because they reduce the need for multiple iterations of an algorithm, unlike classical computers that might need billions of cycles for the same task.

European

Commission

European Quantum Excellence Centres



in quantum computing and simulation
applications, for science and industry to:
1. Accelerate discovery of new quantumoriented applications and fostering of their knowledge and uptake

- 2. Develop technology-agnostic quantum applications for end-users
- 3. Integrate quantum/classical applications

European Quantum Excellence Centres (QECs) in applications for science and industry - European Commission (europa.eu)



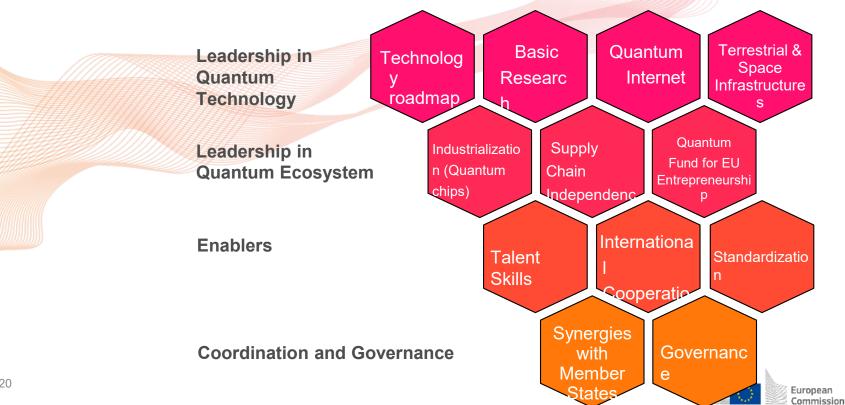
Quantum Declaration



Signatories of the QUANTUM DECLARATION

Belgium, Bulgaria, Croatia, Cyprus, Czech Republic, Denmark, Estonia, Finland, France, Germany, Greece, Hungary, Italy, Latvia, Luxembourg, the Netherlands, Poland, Portugal, Romania, Slovakia, Slovenia, Spain and Sweden recognise the strategic importance of quantum technologies for the scientific and industrial competitiveness of the EU and commit to collaborating on the development of a world-class quantum technology ecosystem across Europe, with the ultimate aim of making Europe the 'quantum valley' of the world, the leading region globally for quantum excellence and innovation.

The EU Strategy ... to make Europe the quantum valley of the world



Benchmarking Quantum Computing and Simulation

EU Perspective



QC Benchmarking Why is crucial?



Aspect	Description	Current Challenges	Helps on	Examples
Performance Evaluation	Provides objective metrics for comparing quantum hardware and algorithms. Validates claims of quantum advantage through standardized measurements.	Developing universally accepted benchmarks, variability in results due to different quantum hardware	Objective comparison,	IBM Quantum Volume, Quantum LINPACK, Atos, QuTech, Compare to existing systems
Progress Tracking	Tracks technological advancements and encourages continuous improvement.	Continuous advancements needed to maintain progress, high costs of development	Identifies technological milestones, fosters innovation	Improvements in qubit fidelity, coherence time advancements, progress in Q Flagship projects
Resource Allocation	Guides investments and prioritizes research based on benchmark outcomes.	Efficient allocation of funds, ensuring promising technologies are not overlooked	Informed investment decisions, prioritization of impactful research	Investments in QC technologies via European Quantum Flagship
Standardization and Interoperability	Promotes consistent and reliable performance measurements. Ensures compatibility across systems.	Lack of universal standards, varying technical specifications across different systems	Consistency in evaluation, interoperability between different systems	IEEE standards for quantum computing, Quantum Flagship initiatives, EU Standardisation efforts , ETSI
Market and Industry Development	Assesses commercial readiness and facilitates industry collaboration.	Balancing innovation with commercial viability, scaling up production	Encourages market growth, promotes industry collaboration	Commercial readiness assessments by firms like IQM and Pasqal. Procurement via EuroHPC JU
Technical Insights	Evaluates algorithm efficiency and identifies advancements in error correction.	Complexity in developing efficient quantum algorithms, high error rates	Guides software and hardware co-design, improves algorithm performance	Evaluation of VQE for chemistry by Jülich, QAOA for optimization by European research consortia
Policy and Strategic Planning	Informs policy decisions with data- driven insights and aids strategic roadmaps for quantum initiatives.	Ensuring policy keeps pace with technological advances, aligning with international standards	Data-driven policy making strategic alignment of resources	European Quantum Flagship's SRIA, EU Chips Act integration, EuroHPC JU procurement QC

22

ZZ

QC vs Classical Targeted Quantum Advantage?



Speed

by solving specific problems faster, leveraging superposition and entanglement, as seen with Shor's algorithm for factorization and Grover's algorithm for searches.

Precision

by offering higher precision in simulations, enhancing fields like materials science and pharmaceuticals, evident in accurate molecular modeling and linear equation solutions.

Energy Efficient

by performing large-scale computations more energy-efficiently, with quantum annealing reducing the energy footprint compared to classical methods, benefiting data centers.

Scalability

measures how quantum systems maintain efficiency as they grow, crucial for benchmarking their potential in realworld applications. Effective scalability supports larger datasets and complex computations

Commission

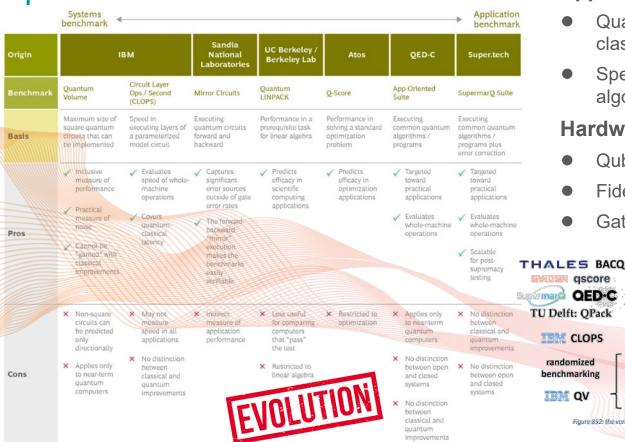
HPC vs QC Benchmarking

	Aspect	High-Performance Computing (HPC)	Quantum Computing (QC)	
Objec	ctive	Measure performance of parallel computing systems.	Measure performance of quantum processors and algorithms.	
Key N	Metrics	FLOPS (Floating-point operations per second), bandwidth, latency.	Qubits, quantum volume, gate fidelity, coherence time.	
Comr Benc	non hmarks	LINPACK, HPCG (High Performance Conjugate Gradients).	Quantum Volume, Q-score, random circuit sampling, quantum supremacy tests.	
Chall	enges	Scalability, energy efficiency, communication overhead.	Error rates, qubit connectivity, quantum decoherence.	
Focu	S	Maximizing computational speed and efficiency.	Achieving and proving quantum advantage, error correction.	
Stand	dardization	Well-established standards and benchmarks.	Still developing, with diverse approaches and metrics.	
Hard Depe	ware ndency	Comparatively low (more standardized hardware).	High (due to different types of quantum computers).	
Use C	Cases	Weather simulation, astrophysics, bioinformatics.	Quantum chemistry, optimization problems, cryptography.	
	-		Increasingly broad but currently more concentrated in academia and specific industry labs.	
Tooli		Mature tools for performance analysis and optimization.	Emerging tools , often specific to platforms like Qiskit, Cirq, etc.	

- Develop consistent and reliable performance **evaluation standards**.
- Create benchmarks for objective comparisons of different systems.
- Use benchmarks to identify and address system bottlenecks.
- Establish clear performance metrics to guide investments and market development.
- Foster international collaboration and competition through standardized benchmarks.
- Ensure benchmarks are **applicable to a wide range of use cases**.
- **Continuously update benchmarks** to keep pace with technological advancements.



Types of QC Benchmarks



App/Algorithmic Benchmarks

- Quantum Speedup by comparing classical and quantum algorithms
- Specific Algorithms like Shor's algorithm, Grover's algorithm, etc.

Hardware/System Benchmarks

- **Qubit Count**
- Fidelity, error rates, coherence times
- Gate Speed



Ø

Some EU QC Benchmarks

f.	71

Origin	Origin Benchmarks Basis		Consortium	
Cirgin	Dencilinarka		Consolition	
Germany	BenchQC	- Quantum machine learning, Physics simulation, combinatorial optimization	BMW Group, ML Reply, Optware Quantinum,	
- ,		 Evaluation of both the classical and quantum parts of the computing. 	Fraunhofer Inst. (IKS, IIS)	
France	France BACQ - Optimization, linear system solving, quantum physics simulation, prime factorization - Aggregation and analysis of multiple metrics (computational and energetic)		LNE, Thales, CEA, CNRS, EVIDEN (ATOS), Teratec	
The Netherlands	Netherlands TNO project - Q-Score methodology extension (hardware and applications)		TNO	
The Netherlands	QPack	 Quantum Approximate Optimization Algorithm (QAOA) and Variational quantum eigensolver (VQE) Aggregation of multiple metrics. 	TUDelft	
EVIDEN	Q-Score	- Single score for the effectiveness of solving standard problems (MAXCUT optimization problem)	EVIDEN (ATOS)	
		- Supporting open testing and experimentation for quantum technologies in Europe.	12 RTOs and National Metrology Institutes from NL, FI, BE, DE, AT, FR, IT	
Europe	Qu-Test	- Establishing measurement capabilities for characterization and testing.	and 12 industrial companies	
26		- Developing harmonized measurement protocols for agreed key characteristics.		

- Different National and Industry benchmarks
- Focuses on practical applications in industry and academia.
- Features methodologies for error correction and noise resilience.
- Includes real-world testing for algorithm efficiency.
- Helps companies evaluate quantum readiness.
- Plans to expand benchmarks to include diverse quantum models.



26

QC Benchmarking Developing Benchmarks



- Toolkit (Catalogue) Benchmarking Model
 - Combines holistic and component-specific metrics to **choose as needed**.
 - From Applications, Algorithms, System level or Hardware

• Standardization of Metrics

- Common metrics and methodologies
- Unifies efforts, aligns strategies
- Inclusivity of Emerging Technologies (Evolving)
 - **Flexible** criteria for new technologies and HPC/QC integration
- Sustainable & Energy Efficient Benchmarks
 - Reflects global emphasis on sustainability
- Industry & Academic Collaboration

27

Ο

• Ensures robust, applicable, industry-relevant benchmarks

Encouraging joint industry-academic partnerships

European Commission

QC Benchmarking Catalogue/Sets



European

28



User-Friendly

Benchmark Selection Catalogue (living DB) of current benchmarks that can be consulted online, filter by criteria:

- Level (application, system, hardware)
- Only quantum/HPC integrated
- Use cases (material science, finance optimization...)
- Technologies (Agnostic, trapped ions, superconducting,...)
- Responsible of the benchmark
- Code (link to github) and how to run it (or adapt it)
- Benchmark Sets (Suites)
 - Select a set of predefine benchmarks/metrics based on the requirements from the user

QC Benchmarking Toolkit/Catalogue



Benchmark Nameg	Level	Only quantum/HPC integrated	Use cases	Technologies	Responsible of the benchmark	Code (link to github) and how to run it (or adapt it)	Benchmark Set
Benchmark 1	application	Only quantum	finance optimization	photonic	Atos (EU)	link	Financial Portfolio Optimization
Benchmark 2	system	HPC integrated	logistics optimization	topological	Rigetti	link	Lo <mark>gisti</mark> cs and Supply Chain Management
Benchmark 3	hardware	Only quantum	climate modeling	neutral atoms	Pasqal (EU)	link	Climate Modeling
Benchmark 4	application	HPC integrated	pharmaceuticals	color-center	Oxford Quantum Circuits (EU)		Pharmaceutical Development
Benchmark 5	application	HPC integrated	quantum machine learning, physics simulation, combinatorial optimization	Agnostic	BMW Group, ML Reply Optware Quantum, Fraunhofer Inst. (IKS, IIS)		Quantum Machine Learning
Benchmark 6	system	Only quantum	optimization, linear system solving, quantum physics simulation, prime factorization	Agnostic	LNE, Thales, CEA, CNRS, EVIDEN (ATOS), Teratec	<u>link</u>	Linear System Solving
Benchmark 6	hardware	HPC integrated	hardware and applications	Agnostic	TNO	link	Hardware and Applications
Benchmark 7	application	HPC integrated	Quantum Approximate Optimization Algorithm (QAOA), Variational Quantum Eigensolver (VQE)	trapped ions	TUDelft	link	Quantum Optimization
Benchmark 8	system	Only quantum	solving standard problems (MAXCUT optimization problem)	Agnostic	EVIDEN (ATOS)	link	Standard Problem Solving

29

29

European Commission

QC Benchmarking What Europe should do?





Establish a Coordination Forum: Create a **single forum to unify various European benchmarking initiatives**, facilitating collaboration and consistency.



Promote Exchange and Collaboration: Encourage interaction between **standardization** and benchmarking activities to harmonize efforts EU and internationally.



Define a Support Programme: Develop an EU-level program to **support R&D** with a cross-disciplinary approach, involving both academia and industry.



Fund and Support Infrastructure: Allocate funding and resources to build the necessary infrastructure for comprehensive benchmarking efforts.



Facilitate Access to Quantum Machines: Use EuroHPC to provide researchers access to quantum computers for benchmark development and testing, ensuring the creation of quantitative and objective benchmarks.



European



Encourage Public-Private Partnerships: Foster partnerships between public institutions and private companies to drive innovation and practical applications of benchmarks. **Facilitate Co-desing** (Apps/Users - HW)



Regular Review and Updates: Implement a system for the regular review and updating of benchmarks to keep pace with evolving technological advancements.



EQTC 2024 Lisbon 18-20 November

EQTC – European Quantum Technologies Conference 18-20 November 2024, Lisbon, Portugal

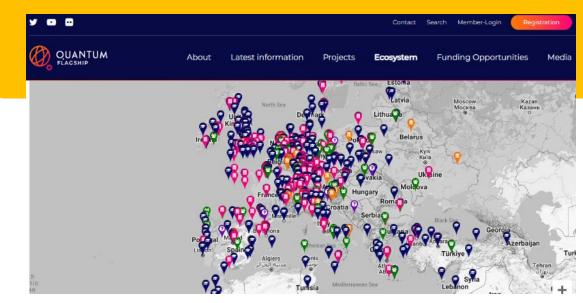




Highlights from EQTC 2023 | LinkedIn

31

Thank you more info in qt.eu



© European Union 2023

Unless otherwise noted the reuse of this presentation is authorised under the <u>CC BY 4.0</u> license. For any use or reproduction of elements that are not owned by the EU, permission may need to be sought directly from the respective right holders.



Backup Slides



Types QC Benchmarks Low level



what and whom	what	pros	cons	timing / adoption
IBM quantum volume	breath/depth computing capacity, 2^#qubits	simple qualifier of qubits quality	doesn't work in advantage regime due to emulation needs requirements	published in 2019 IBM, Quantinuum
Cisco MBQC quantum volume	computing capacity for MBQC CV photon qubits	adapted to photon qubit using a different model than circuit based models to be adapted to direct variable photons MBQC model		proposed in 2022 by Cisco
IBM CLOPS	circuit layers operations per seconds	complements QV for speed	N/A	announced in November 2021
cycle benchmarking	qubits entanglement evaluation	useful to benchmark qubits quality feature		2019, Canada, Denmark and Austria universities
scalable benchmarks for gate-based QC	six low-level structured circuits tests	tested 21 configurations from IBM, IonQ and Rigetti	low-level benchmark not usage based	published in 2021 QuSoft, Cambridge, Caltech
PQF (photonic quality factor)	assess performance of linear optics single photons multimode QPUs	covers many NISQ photon qubit implementations	limited to a specific photonic qubit configuration	published in 2022 by Quandela
entanglement-based volumetric benchmark	estimate size of maximum entangled qubit state	entanglement is a key feature of quantum acceleration	narrow and not usage oriented	proposed in 2022 par DoE Oak Ridge et al

Figure 844: low level benchmarking proposals. (cc) Olivier Ezratty, 2022.



🖉 quantum

34

European

Types QC Benchmarks Application level



	what and whom	what	pros	cons	timing / adoption
	scalable benchmarks for gate-based QC	six low-level structured circuits tests	tested 21 configurations from IBM, IonQ and Rigetti	low-level benchmark not usage based	published in 2021 QuSoft, Cambridge, Caltech
use cases	QED-C supported benchmark	set of low-level algorithms benchmarks	breadth of use cases	complicated visualization	published in 2021 QED-C, Princeton, HQS, QCI, IonQ, D-Wave, Sandia Labs
multiple us	IonQ Algorithmic Qubits	min(#qubits, $\sqrt{#gates}$)	run on different use cases	a bit complicated	published in 2020 and refined in 2022, IonQ
Ĩ	SupermarQ from Super.tech	suite of applications benchmark	also handles error correction benchmarking		published in March 2022, Intel and Amazon
single use cases	Qpack by TU Delft	three sets of problems (Max- Cut, TSP, DSP)	measure differents metrics	Adoptions	proposed in April 2022
	Atos Q-score	maximum size of solvable MAXCUT problem size	application need oriented works in advantage regime hardware independant	limited to MAXCUT problems marketing & adoption	published in 2020 Atos, be be expanded to other algos
	DoE ORNL	chemical simulation	works on existing superconducting hardware	limited to three 2-atom molecules simulations	published in 2020 DoE
	Zapata benchmark for fermionic quantum simulations	one-dimensional Fermi Hubbard model (FHM) VQE running on NISQ	tested on Google Sycamore with its tunable couplers	narrow use case	proposed in March 2020

Figure 845: application level benchmarking proposals, either multiple or singe cases. (cc) Olivier Ezratty, 2022.

35

European Commission

Types QC Benchmarks Other benchmarks



what and whom	what	pros	cons	timing / adoption
Unitary Fund Metriq	repository of benchmark results	N/A N/A		announced in May 2022
DARPA project	SWAP (size-weight- application-power)	hardware-agnostic and resource estimates N/A at this point		awarded in 2022 to Raytheon BBN
IEEE QC Perf Metrics & Perf Benchmarking PAR	gate-based QC benchmarking	ongoing standar	submission in Oct 2023 completion in Oct 2024	
Quantum Energy Initiative	QC energetics benchmarking consolidated approach, QGreen500 proposal could consolidate cryogeny benchmarks	methodology (MNR) to optimize QC energetics, first analysis done with superconducting qubits	research and industry must build coordination around this goal	joint research/industry Quantum Energy Initiative Iaunched in 2022. IEEE Working Group P3329 Iaunched in 2023.
BACQ	application and low-level full-stack benchmarking proposal.	covers many use cases and figures of merit. Includes energetics performance.	participants are so far only from the France quantum ecosystem.	project launched in 2023 by CEA, CNRS, Thales, Teratec and LNE.

Figure 846: other benchmarks proposals. (cc) Olivier Ezratty, 2022-2023.

European Commission

Applications where Quantum Technologies could offer Advantages



Quantum Computing:

Drug discovery through molecular modeling, optimization problems in logistics and manufacturing, and cryptography.

Integrate quantum computers with classical computing systems like HPC supercomputers



Quantum Sensing and Metrology:

Enhanced precision in sensors for applications ranging from magnetic field detection to gravimeters, enabling advancements in areas such as **navigation**, **medical imaging**, and geological exploration.



Quantum Communication:

Secure communication channels based on **quantum key distribution (QKD)** technologies, offering superior security against potential cyber threats. New services with **Quantum Internet.**

